



Barber Tax Service

Personal Tax Returns ■ Business Tax Returns ■ Small Business Accounting

Dear Client,

We wish you and your family a happy and prosperous 2018. We would like to thank all of our clients for their continued support and loyalty. We appreciate your business and enjoy working with and assisting you with your tax returns. We love referrals so if you have friends or neighbors who need assistance with their tax returns let them know about us and we would be happy to serve them. We are happy to offer a \$20 discount on your tax preparation for every client you refer to us.

This year Brad is fully retired. Rich, Theresa, and Sheila will continue to serve clients from the Layton office. All clients will continue to receive the same personal service from our professional tax team.

We are all wondering how the new 2018 tax changes will affect us. By the time we meet we will have more clarity of these new laws so we can discuss in more detail and help you plan accordingly.

The IRS requires that all returns be filed electronically. This service is free of charge. Electronic filing allows refunds to be received in as little as 5 to 10 days and reduces dramatically any potential problems with refund delays.

The new tax law changes effective for 2017 are available on the back side for you to look over. The IRS will begin accepting tax returns electronically on January 25th. ***When you have all your tax documents ready you can either scan and upload them securely via our website, email them, drop them off, or e-mail us to set up an appointment and we can prepare your return and have it ready to file as soon as possible.*** As a reminder, you can go over any of the information in this letter and get another copy of the tax data sheet, if needed, on our website at www.barbertaxservicellc.com.

Please utilize the attached Data Sheet as we believe it will help you prepare for your appointment and ensure that your return is prepared accurately.

We look forward to seeing you and assisting you with your tax returns again this year.

Sincerely,

Rich Skeen, Theresa Jensen, Sheila Lowe

1916 N. 700 W., Suite 170 ([South Entrance](#))
Layton, UT 84041
801-825-2035 – phone
801-825-1078 – fax

Hours: Monday – Thursday 2:00 pm – 8:00 pm
Friday – 2:00 pm – 6:00 pm
Beginning January 22, 2018

e-mail: barbertaxlayton@gmail.com
www.barbertaxservicellc.com

Tax Law Changes for the 2017 Tax Year

There are many tax changes for tax year 2017.

This is a summary of the most important of those provisions.

Your tax preparer will discuss with you the other relevant changes.

- Each taxpayer and their dependents must have maintained 'minimum essential coverage' for healthcare under The Affordable Care Act. Please bring form 1095-A, 1095-B or 1095-C to your tax appointment.
- The standard deduction has increased to \$12,700 for joint returns and \$6,350 for single returns.
- IRA and ROTH deductions remain \$5,500 and \$6,500 for those over age 50.
- The standard mileage rate for business travel is 53.5 cents. Medical mileage is 17 cents. The charitable rate remains at 14 cent per mile. A written mileage log is required to take the deduction, bring your log so we can make a copy.
- The deduction for Mortgage Insurance premiums has again been extended through 2017. This would apply only to new mortgages taken out after Dec 31, 2006.
- Student loan interest is still deductible up to a maximum of \$2,500.
- The American Opportunity Credit has been made permanent for the first 4 years of college, up to \$2,500 per student.
- All Contribution of cash must be substantiated with dated receipts, cancelled checks, or credit card statements to prove the deduction. Contributions of clothing and household items are limited to items documented in good or better condition.
- The Kiddie Tax is still in effect for children under age 19. If you have dependent children under 19 years old with interest and dividend income not in an education account, of over \$2,100, please bring that information.

BARBER TAX SERVICE
REFERRAL PROGRAM

We are expanding our tax preparation team and capabilities and would love to have more clients just like YOU.

Please tell your friends, family and neighbors about the great service you receive and we will thank you with
\$20 off your next tax related service when they become a new client.



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REFERRAL PROGRAM

New Client's Name _____

Your Name _____



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New Client's Name _____

Your Name _____



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Your Name _____



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Your Name _____

2017 INCOME DATA SHEET